

“Asia’s Pioneering Hospitality Chain of Environmentally Sensitive 5 Star Hotels & Resorts”

21th February, 2023

To,
DCS,
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

Code: 526668,

To,
The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra –Kurla Complex,
Bandra (E), Mumbai – 400 051

Code:- KAMATHOTEL-EQ

Re: Disclosure regarding revised release of pledge on shares 31(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/Madam,

Dear Sir/Madam,

Pursuant to email dated 20th February, 2023 please find herewith the corrected forms as required.

With respect to captioned subject, please find enclosed herewith the disclosure regarding revised release of Pledge on 1,32,72,936 equity Shares of promoters of Kamat Hotels (India) Limited pursuant to regulation 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 with respect to two of the points you have mentioned thereat.

Kindly take the same on record and acknowledge receipt.

Thanks and regards

VITHAL
VENKETESH
KAMAT

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VENKETESH KAMAT
Date: 2023.02.21 10:02:45
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Dr. Vithal V. Kamat
On behalf of promoter and promoter Group)

Encl: a/a.

CC :

The Company Secretary
Kamat Hotels (India) Limited
70-C, Nehru Road,
Vile Parle East,
Mumbai 400099

REGD OFF.: 70-C, Nehru Road, Vile Parle (East), Mumbai - 400 099, India. Tel.:022 2616 4000, Fax :022 2616 4203
Email-Id : cs@khil.com | Website: www.khil.com | CIN: L55101MH1986PLC039307

ANNEXURE- 1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares /~~invocation of encumbrance~~/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

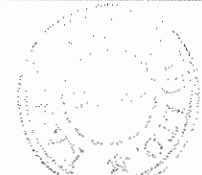
Name of the Target Company(TC)	Kamat Hotels (India) Limited
Names of the stock exchanges where the shares of the target company are listed	National Stock Exchange of India Limited Bombay Stock Exchange Limited
Date of reporting	9-2-2023
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Promoters Dr. Vithal V. Kamat Vithal V. Kamat (HUF) Vishal V. Kamat Vidya Vithal Kamat Vidita V. Kamat Vikram V. Kamat Promoter Group Kamat Holdings Pvt Ltd Indira Investments Pvt Ltd Plaza Hotels Pvt Ltd Kamat Development Pvt Ltd Sangli Rubber Agro Pvt Ltd Kamats Club Pvt Ltd Kamburger Foods Pvt Ltd Kamats Super Snacks Pvt Ltd Karaoke Amusements Pvt Ltd Vishal Amusements Ltd Kamat Holiday Resorts (Silvassa) Ltd Kamat Eateries Pvt Ltd

Details of the creation/release/Invocation of encumbrance:

Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation-of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Promoters													
Dr. Vithal V. Kamat	3105126	13.17	3105126	13.17	Release	3-2-2023	Pledge	payment of debt to the	3105126	13.17	IDBI Trusteeship Ltd Lenders Name:	0	-



								lenders and therefore, pledge released is			SBI Andhra Allahabad Bank Canara bank		
Vithal V. Kamat (HUF)	149864	0.63	138890	0.59	Release	3-2-2023	Pledge	-do-	138890 (pledge release)	0.59	-do-	0	0
Vishal V. Kamat	15627	0.07	15319	0.06	Release	3-2-2023	Pledge	-do-	15319 (pledge release)	0.06	-do-	0	0
Vidya Vithal Kamat	96621	0.41	29005	0.12	Release	3-2-2023	Pledge	-do-	29005 (pledge release)	0.12	-do-	0	0
Vidita V. Kamat	500	0.0021	500	0.0021	Release	3-2-2023	Pledge	-do-	500 (pledge release)	0.0021	-do-	0	0
Vikram V. Kamat	500	0.0021	500	0.0021	Release	3-2-2023	Pledge	-do-	500 (pledge release)	0.0021	-do-	0	0
Promoter Group													
Kamat Holdings Pvt Ltd	1500000	6.36	1500000	6.36	Release	3-2-2023	Pledge	-do-	1500000 (pledge release)	6.36	-do-	0	0
Indira Investments Pvt Ltd	1563794	6.63	1529100	6.48	Release	3-2-2023	Pledge	-do-	1529100 (pledge release)	6.48	-do-	0	0
Plaza Hotels Pvt Ltd	3535545	14.99	3215927	13.64	Release	3-2-2023	Pledge	-do-	3215927(pledge release)	13.64	-do-	0	0
Kamat Development Pvt Ltd	839272	3.56	839272	3.56	Release	3-2-2023	Pledge	-do-	839272(pledge release)	3.56	-do-	0	0
Sangli Rubber Agro Pvt Ltd	757000	3.21	757000	3.21	Release	3-2-2023	Pledge	-do-	757000 (pledge release)	3.21	-do-	0	0
Kamats Club Pvt Ltd	4900	0.02	4900	0.02	Release	3-2-2023	Pledge	-do-	4900 (pledge release)	0.02	-do-	0	0
Kamburger Foods Pvt Ltd	40551	0.17	38319	0.16	Release	3-2-2023	Pledge	-do-	38319 (pledge release)	0.16	-do-	0	0
Kamats Super Snacks Pvt Ltd	182445	0.77	182445	0.77	Release	3-2-2023	Pledge	-do-	182445 (pledge release)	0.77	-do-	0	0
Karaoke Amusements Pvt Ltd	80877	0.34	80877	0.34	Release	3-2-2023	Pledge	-do-	80877(pledge release)	0.34	-do-	0	0
Vishal Amusements Ltd	1888526	8.00	1444090	6.12	Release	3-2-2023	Pledge	-do-	1444090 (pledge release)	6.12	-do-	0	0
Kamat Holiday Resorts (Silvassa)	276439	1.17	276439	1.17	Release	3-2-2023	Pledge	-do-	276439 (pledge release)	1.17	-do-	0	0



Ltd													
Kamat Eateries Pvt Ltd	119245	0.51	115227	0.49	Release	3-2-2023	Pledge	-do-	115227 (pledge release)	0.49	-do-	0	0

On behalf of promoter and PAC

**VITHAL
VENKETESH
KAMAT**

Digitally signed by
VITHAL VENKETESH
KAMAT
Date: 2023.02.21
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Dr. Vithal V. Kamat
Place: Mumbai
Date: 15-2-2023