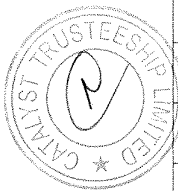


CTL/22-23/SAST/7300

February 13, 2023

<b>BSE Limited</b> Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001	<b>National Stock Exchange of India Limited</b> – Corporate Office Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400051
<b>Company Name</b>	<b>Kamat Hotels (India) Ltd</b>
<b>Pledgor Name 1</b>	Vithal V. Kamat (HUF)
<b>Pledgor Name 2</b>	Vithal V. Kamat
<b>Pledgor Name 3</b>	Vithal V. Kamat/Vidya V. Kamat
<b>Pledgor Name 4</b>	Vishal V. Kamat
<b>Pledgor Name 5</b>	Vishal V. Kamat/Vidya V. Kamat
<b>Pledgor Name 6</b>	Vidya Vithal Kamat
<b>Pledgor Name 7</b>	Vidya V. Kamat/Vithal Venketesh Kamat
<b>Pledgor Name 8</b>	Vidita V. Kamat/Vidya V. Kamat
<b>Pledgor Name 9</b>	Vishal Amusements Ltd
<b>Pledgor Name 10</b>	Plaza Hotels Pvt Ltd
<b>Pledgor Name 11</b>	Kamat Development Pvt Ltd
<b>Pledgor Name 12</b>	Sangli Rubber Agro Pvt Ltd
<b>Pledgor Name 13</b>	Savarwadi Rubber Agro Private Limited



CATALYST TRUSTEESHIP LIMITED

An ISO: 9001 Company

Mumbai Office Windsor, 6<sup>th</sup> Floor, 604, C.S.T. Road, Kalina, Santacruz (East), Mumbai 400 098 Tel +91 (22) 4922 0555 Fax +91 (22) 4922 0505

Regd. Office GDA House, Plot No. 85, Bhusari Colony (Right), Paud Road, Pune 411 038 Tel +91 (20) 66807200

Delhi Office Office No. 810, 8th Floor, Kailash Building, 26, Kasturba Gandhi Marg, New Delhi - 110001 Tel +91 (11) 430 29101/02.

CIN No. U74999PN1997PLC110262 Email dt@ctltrustee.com Website www.catalysttrustee.com

Pune | Mumbai | Bengaluru | Delhi | Chennai | GIFT City | Kolkata



Dear Sir/ Madam,

**Sub: Disclosure pursuant to Regulation 29 (1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to pledge of equity shares of Kamat Hotels (India) Limited**

Pursuant to the disclosure required to be made under Regulation 29 (1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of the pledged equity shares of “Kamat Hotels (India) Limited” in favour of “**Catalyst Trusteeship Limited**” in the capacity of Debenture Trustee for the benefit of Debenture holders.

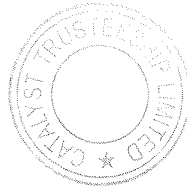
For Catalyst Trusteeship Ltd



**Authorised Signatory**

Nitul Gala

Senior Manager



**Part A**  
**Annexure**

**Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part- A – Details of Acquisition**

1. Name of the Target Company (TC)	<b>Kamat Hotels (India) Limited</b>		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Pledge (including agreement thereof) of Equity shares of Kamat Hotels (India) Limited with Catalyst Trusteeship Ltd acting as Debenture Trustee on behalf of Debenture Holder		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited, National Stock Exchange Limited		
5. Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition under consideration, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights	-	-	-
b) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0	0	0
e) Total (a+b+c+d)	0	0	0
<u>Details of acquisition:</u>			
a) Shares carrying voting rights acquired/ sold	-	-	-
b) VRs acquired/sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	14085021	59.72	59.72
e) Total (a+b+c+d)	14085021	59.72	59.72
<u>After the acquisition, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights	-	-	-
b) VRs otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other	-	-	-



instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in nature of encumbrance (pledge/ <del>lien</del> / <del>non-disposal undertaking</del> / <del>others</del> )	14085021	59.72	59.72
e) Total (a+b+c+d)	14085021	59.72	59.72
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/ encumbrance, etc.)	By way of pledge of equity shares		
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	equity shares of the target Company		
8. Date of acquisition of / <del>date of receipt of intimation of allotment of shares / VR / warrants / convertible securities /</del> any other instrument that entitles the acquirer to receive shares in the TC	09-02-2023		
9. Equity share capital / total voting capital of the TC before the said acquisition/ sale	23584058 equity shares of Rs. 10 each	100	100
10. Equity share capital/ total voting capital of the TC after the said acquisition/ sale	23584058 equity shares of Rs. 10 each	100	100
11. Total diluted share/voting capital of the TC after the said acquisition/sale.	23584058	100	100

Signature of the acquirer:

For Catalyst Trusteeship Limited  
(Formerly known as GDA Trusteeship Ltd)



Authorized Signatory  
Nitul Gala  
Senior Manager



Place: Mumbai

Date: February 13, 2023