

18th July, 2024

To,
Listing Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

To,
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra –Kurla Complex,
Bandra (E), Mumbai – 400 051

Code: 526668
ISIN: INE967C01018

Symbol:- KAMATHOTEL

Dear Sir / Madam,

Sub: **Reconciliation of Share Capital Audit Report for the quarter ended 30th June, 2024**

We enclose herewith the Reconciliation of Share Capital Audit Report received from M/s. DM & Associates Company Secretaries LLP., Practicing Company Secretaries for quarter ended 30th June, 2024 pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 and SEBI’s circular No. D&CC/FITTC/CIR – 16/2002 dated December 31, 2002 for your information and record.

Please take the same on your record.

Thanking you,

Yours faithfully,
For Kamat Hotels (India) Limited

Nikhil Singh
Company Secretary and Compliance Officer

Encl. a/a.

DM & ASSOCIATES COMPANY SECRETARIES LLP
(LLPIN NO. AAI-4743)

[Firm Registration No: L2017MH003500] [Peer Review Certificate: 758/2020]
REGD. OFFICE: # 205, NADIADWALA MARKET, PODDAR ROAD, MALAD (EAST), MUMBAI-400097
Tel No. 022-28443641 Email: dmassociatesllp@gmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

To,
The Board of Directors
Kamat Hotels (India) Limited
70-C, Nehru Road,
Near Santacruz Airport,
Vile Parle (East), Mumbai-400 099

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records/ documents maintained by **Kamat Hotels (India) Limited** (hereinafter referred to as “the Company”) and its Registrars and Share Transfer Agents, **Link Intime India Private Limited**, for issuing this certificate, in accordance with Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary, we hereby certify the following in respect of the quarter ended **June 30, 2024**:

1	For Quarter Ended	June 30, 2024
2	ISIN:	INE967C01018
3	Face Value:	Rs.10/-
4	Name of the Company	Kamat Hotels (India) Limited
5	Registered Office Address	70-C, Nehru Road, Near Santacruz Airport, Vile Parle (East), Mumbai-400 099
6	Correspondence Address	Secretarial Department, Kamat Hotels (India) Limited, 70-C, Nehru Road, Near Santacruz Airport, Vile Parle (East), Mumbai-400 099
7	Telephone No.	Tel No.- (022)-6919 9999
8	Email address	cs@khil.com
9	Names of the Stock Exchanges where the company's securities are listed:	1. BSE Limited 2. National Stock Exchange of India Limited

	Number of shares	% of Total Issued Cap	
10	Issued Capital	2,65,32,065	100
11	Listed Capital (Exchange wise)	2,59,06,464	97.64
12	Held In dematerialized form in CDSL	41,74,201	15.73
13	Held In dematerialized form in NSDL	2,14,74,152	80.94
14	Physical	2,58,111	0.97
		*6,25,601	2.36
15	Total No. of shares (12+13+14)	2,65,32,065	100.00

*6,25,601 equity shares were allotted on May 07, 2024, pursuant to exercise of option of conversion of warrants into equity for which listing approval is awaited. Accordingly, these shares are currently in transit and parked in temporary ISIN and hence shown under physical holding as per RTA records.

- 16 Reasons for difference if any, between (10 & 11), (10&15), (11&15):
6,25,601 equity shares were allotted on May 07, 2024, pursuant to exercise of option of conversion of warrants into equity for which listing approval is awaited as on the date of this report. Accordingly, these shares are currently in transit and parked in temporary ISIN and hence the difference of 6,25,601 in issued capital and listed capital (i.e. 10&11) and so also in Listed capital and Total No. of shares (i.e. 11&15).

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17 Certifying the details of changes in share capital during the quarter under consideration as per table below:-

Particulars	No. of shares	Applied/Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Approval pending for SE (Specify Names)
Equity shares pursuant to exercise of option of conversion of warrants	6,25,601	Applied and Listed	BSE Limited National Stock Exchange Limited (NSE)	Yes	Yes	NSE Note: NSE granted listing approval on July 3, 2024.

18 Register of Members is updated (Yes/No)
If not, updated up to which date

Yes
-

19 Reference of previous quarter with regards to excess dematerialized shares, if any

NIL

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?

Not Applicable

21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat/remat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	N.A
Pending for more than 21 days	Nil	Nil	N.A

22	Name, Telephone & Fax No. of the Compliance Officer of the Company	Mr. Nikhil Singh Company Secretary ACS: A46665 Tel: 022-26164000
23	Name, Address, Tel. & Fax No., Regn. No. of the Auditor	T.B. Kaushik - Partner DM & Associates Company Secretaries LLP Practising Company Secretaries #205, 2 nd Floor, Nadiadwala Market, Poddar Road, Malad East, Mumbai-400097 Tel. Nos. 022-28443641 Membership No. FCS 10607 COP No. 16207
24	Appointment of Common Agency for share registry work	Link Intime India Private Limited C 101, 247 Park, L B S Marg, Vikhroli West, Mumbai 400 083 Tel: 022 49186000 Fax: 022 49186060 Email Id: mt.helpdesk@linkintime.co.in Website: www.linkintime.co.in

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Tel No. 022-28443641 Email: dmassociatesllp@gmail.com

25	Any other details that the auditor may like to provide: Trading approvals from both the stock exchange(s) for 6,25,601 equity shares are awaited
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Signature:

TRIBHUWNESHWAR
BHUWNESHWAR
KAUSHIK

Digitally signed by
TRIBHUWNESHWAR
BHUWNESHWAR KAUSHIK
Date: 2024.07.17 19:03:07 +05'30'

Tribhuwneshwar Kaushik - Partner
DM & Associates Company Secretaries LLP
Practicing Company Secretaries
FCS 10607 COP No. 16207
UDIN: F010607F000764481

Place: Mumbai
Date: July 17, 2024