

14th April , 2023

To,
DCS,
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

To,
The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra –Kurla Complex,
Bandra (E), Mumbai – 400 051

Code: 526668
ISIN: INE967C01018

Symbol:- KAMATHOTEL

Dear Sirs,

Sub: **Reconciliation of Share Capital Audit Report for the quarter ended 31st March, 2023**

We enclose herewith the Reconciliation of Share Capital Audit Report received from M/s. V. V. Chakradeo & Co., Practicing Company Secretaries for quarter ended 31st March, 2023 pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 and SEBI’s circular No. D&CC/FITTC/CIR – 16/2002 dated December 31, 2002 for your information and record.

Please take the same on your record.

Thanking you,

Yours faithfully,
For **Kamat Hotels (India) Limited**

Dr. Vithal V. Kamat
DIN: 00195341
Executive Chairman and Managing Director
Encl. a/a.

REGD OFF: 70-C, Nehru Road, Vile Parle (East), Mumbai - 400 099, India. Tel.: 2616 4000, Fax : 2616 4203

Email-Id : cs@khil.com | Website: www.khil.com | CIN: L55101MH1986PLC039307



V. V. CHAKRADEO & CO.
COMPANY SECRETARIES

**B - 301, Matoshree Residency CHS, 65, Prarthana Samaj Road,
Vile Parle (East), Mumbai 400 057.**

Email:vvchakra@gmail.com

CELL NO. 98200 48732

Reconciliation of Share Capital Audit Report.
(as per regulation 76 (1) of the SEBI (Depositories and Participants) Regulations, 2018)

1	For quarter Ended	31 st March, 2023
2	ISIN	INE967C01018
3	Face Value	Rs.10/- each

4	Name of the Company	KAMAT HOTELS (INDIA) LIMITED
5	Registered Office Address	70-C, Nehru Road, Near Santacruz Airport, Vile Parle (East), Mumbai - 400 099.
6	Correspondence Address	As above
7	Telephone & Fax Nos.	Tel: 022 26164000
8	Email addresses	cs@khil.com

9	Names of the Stock Exchanges where the Company's securities are listed	Bombay Stock Exchange Ltd. (The Regional Stock Exchange) National Stock Exchange of India Ltd.
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10	Issued Capital	Number of shares	% of total issued cap.
11	Listed Capital (Exchange-wise) (As per company records)	2,46,52,863	100
		2,46,52,863	100

12	Held in dematerialised form in NSDL	1,94,03,546	78.71
13	Held in dematerialised form in CDSL	39,01,901	15.83
14	Physical	13,47,416	5.46

15	Total no. of shares (12+13+14)	2,46,52,863
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16	Reasons for difference if any, between (10&11), (10&15), (11&15)	yes due to allotment conversion warrants into equity
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17 Certifying the details of changes in share capital during the quarter under consideration as per Table below: NIL

Particulars*	No. of shares	Applied/ Not Applied For listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE (Specify Names)
conversion of warrants into equity shares	10,68,805	applied	awaiting for listing	Yes	Yes	approval awaited from NSE and BSE

*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, any other (to Specify).

18	Register of Members is updated (Yes/No) If not, updated upto which date	Yes
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19	Reference of previous quarter with regards to excess dematerialized shares, if any	N.A.
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20 Has the company resolved the matter mentioned in point no.19 above in the



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Current quarter? If not, reason why?

N.A.

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21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	--
Pending for more than 21 days	Nil	Nil	--

22 Name, Telephone & Fax No. of the Compliance Officer of the Co. (*)

Mr. Hemal Hiran Sagalia, Company Secretary and Compliance Officer resigned w.e.f 10-3-2023

Tel. No. 022 26164000

23 Name, Address, Tel. & Fax No. Regn. No. of certifying CA/CS

V.V. Chakradeo & Co.,
Companies Secretaries
B-301, Matoshree Residency,
Prarthana Samaj Road,
Vile Parle (East), Mumbai 400057

Tel: (Mobile) 98200 48732

Regn. No. CP 1705

24 Appointment of common agency for share registry work :
Yes

If yes
(name &
Address)

Link Intime India Pvt. Ltd.,
C 101, 247 Park,
L B S Marg, Vikhroli West,
Mumbai 400 083

Tel No: 49186000 Fax: 49186060

25. Any other details that the CA/CS may like to provide (e.g. BIFR Company, delisting from SE, Name changed etc.

Mr. Hemal Sagalia resigned as Company Secretary w.e.f 10th March, 2023

Place: Mumbai

Date: 14th March, 2023

UDIN : F003382E000099601

FOR V. V. CHAKRADEO & CO.



V. V. CHAKRADEO
PROPRIETOR
C O P 1705