

V. V. CHAKRADEO & CO.

COMPANY SECRETARIES

**B - 301, Matoshree Residency CHS, 65, Prarthana Samaj Road,
Vile Parle (East), Mumbai 400 057.**

TEL. NO. 26116821
CELL NO. 98200 48732

Email: vvchakra@gmail.com

**Reconciliation of Share Capital Audit Report.
(as per regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996)**

- | | | |
|---|-------------------|---------------------------------|
| 1 | For quarter Ended | 31 st December, 2016 |
| 2 | ISIN | INE967C01018 |
| 3 | Face Value | Rs.10/- each |
-
- | | | |
|---|---------------------------|---|
| 4 | Name of the Company | KAMAT HOTELS (INDIA) LIMITED |
| 5 | Registered Office Address | 70-C, Nehru Road, Near Santacruz Airport, Vile Parle (East),
Mumbai - 400 099. |
| 6 | Correspondence Address | As above |
| 7 | Telephone & Fax Nos. | Tel: 022 26164000 / Fax: 022 26164203 |
| 8 | Email addresses | cs@khil.com |
-
- | | | |
|---|--|--|
| 9 | Names of the Stock Exchanges where the Company's securities are listed | Bombay Stock Exchange Ltd.
(The Regional Stock Exchange)
National Stock Exchange of India Ltd. |
|---|--|--|
-
- | | Number of shares | % of total issued cap. |
|---|------------------|------------------------|
| 10 Issued Capital | 2,35,84,058 | 100 |
| 11 Listed Capital (Exchange-wise)
(As per company records) | 2,35,84,058 | 100 |
-
- | | | |
|--|-------------|-------|
| 12 Held in dematerialised form in NSDL | 2,23,77,261 | 94.88 |
| 13 Held in dematerialised form in CDSL | 8,86,685 | 3.76 |
| 14 Physical | 3,20,112 | 1.36 |
-
- | | |
|-----------------------------------|-------------|
| 15 Total no. of shares (12+13+14) | 2,35,84,058 |
|-----------------------------------|-------------|
-
- | | |
|---|-----|
| 16 Reasons for difference if any, between (10&11), (10&15), (11&15) | Nil |
|---|-----|
-
- 17 Certifying the details of changes in share capital during the quarter under consideration as per Table below: NIL

Particulars*	No. of shares	Applied/ Not Applied For listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. Appr. Pending for SE (Specify Names)

*Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, any other (to Specify).

- | | |
|--|-----------|
| 18 Register of Members is updated (Yes/No)
If not, updated upto which date | Yes
-- |
| 19 Reference of previous quarter with regards to excess dematerialized shares, if any | N.A. |
| 20 Has the company resolved the matter mentioned in point no.19 above in the
Current quarter? If not, reason why? | N.A. |

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21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	--
Pending for more than 21 days	Nil	Nil	--

22 Name, Telephone & Fax No. of the Compliance Officer of the Co. (*)

Mr. Amit Vyas, Company Secretary

Tel. No. 022 26164000

Fax No. 022 26164115

23 Name, Address, Tel. & Fax No. Regn. No. of certifying CA/CS

V.V. Chakradeo & Co.,
Companies Secretaries
B-301, Matoshree Residency,
Prarthana Samaj Road,
Vile Parle (East), Mumbai 400057

Tel: (Mobile) 98200 48732

Regn. No. CP 1705

24 Appointment of common agency for share registry work :
Yes

If yes
(name &
Address)

Link Intime India Pvt. Ltd.,
C-13, Pannalal Silk Mill Compound,
L B S Marg, Bhandup West,
Mumbai – 400 078
Tel.No. : 25963838 Fax 25946969

25. Any other details that the CA/CS may like to provide (e.g. BIFR Company, delisting from SE, Name changed etc.

N. A.

Place: Mumbai
Date: 10-01-2017

FOR V. V. CHAKRADEO CO.
Company Secretaries

SD/-

V. V. CHAKRADEO
C O P 1705