



“Asia’s Pioneering Hospitality Chain of  
Environmentally Sensitive 5 Star Hotels & Resorts”

20<sup>th</sup> March, 2024

To,  
Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, C-1, Block G,  
Bandra –Kurla Complex,  
Bandra (E), Mumbai – 400 051

**Symbol: KAMATHOTEL**  
**Debt Security code: KHIL27**  
**Debt ISIN: INE967C07015**

Dear Sir / Madam,

Sub: Outcome of the Debenture Holders Meeting held on 20<sup>th</sup> March 2024

Pursuant to **Regulation 51** of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“the Listing Regulations”) we hereby inform you that the Debenture Holders of the Company at their meeting held today i.e. 20<sup>th</sup> March, 2024 have inter-alia accorded their approval for the following matters:

**1. Amendment to the Original Placement Information Memorandum (“PIM”) Dated January 10, 2023, subject to the approval of National Stock Exchange of India Limited (NSE)**

Pursuant to Regulation 59 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, it is hereby informed that the Debenture holders have considered and approved the modification in the terms of secured, rated, listed, redeemable, Non-Convertible Debentures bearing ISIN: INE967C07015, by way of Amendment to the Original Placement Information Memorandum dated January 10, 2023, subject to the approval of National Stock Exchange of India Limited (NSE).

The Meeting commenced at 11:00 a.m. and concluded at 2:45 p.m.

You are requested to take the above on record.

Thanking You,

Yours faithfully,

**For Kamat Hotels (India) Limited**

**Nikhil Singh**  
**Company Secretary & Compliance Officer**

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